LEVI & KORSINSKY, LLP

Gregory M. Potrepka 1111 Summer Street, Suite 403 Stamford, CT 06905

Tel: (203) 992-4523

Email: gpotrepka@zlk.com

Counsel for Lead Plaintiff, and Lead Counsel for the Class, in In re Helios and Matheson Securities Litigation, Case No.: 1:18-cv-06965-JGK

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: Helios and Matheson Analytics, Inc.

Debtor.

Chapter 7 Case No. 1:20-10242-smb

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Gregory M. Potrepka, an attorney with the firm of Levi & Korsinsky, LLP, and admitted to practice in this Court, counsel for the court-appointed Lead Plaintiff Helios and Matheson Investor Group and the putative Class in *In re Helios and Matheson Securities Litigation*, Case No.: 1:18-cv-06965-JGK, hereby appears in the above-captioned matter and requests that copies of all notices, pleadings, and orders entered in this matter be sent to the undersigned.

Dated: February 4, 2020

LEVI & KORSINSKY, LLP

/s/ Gregory M. Potrepka

Gregory M. Potrepka (GP-1275) 1111 Summer Street, Suite 403 Stamford, CT 06905

Tel: (203) 992-4523

Email: gpotrepka@zlk.com

Counsel for Lead Plaintiff, and Lead

Counsel for the Class, in In re Helios and Matheson Securities Litigation, Case No.: 1:18-cv-06965-JGK